

MAXIMUM POTENTIAL NUMBER OF SHARES		ISSUANCE CONDITIONS	MAXIMUM POTENTIAL PROCEEDS FROM THE ISSUES, CONVERSION OR EXERCISES in mln €
10,943,866	number of Shares outstanding as of September 21, 2009		
4,593,634	restructured Warrants 2014	€7.00 per Share	32.2
2,000,000	warrants (BEA) issued under the equity line (PACEO)	the issue price depends on the Share price on the market	16,0 (under the assumption that the issue price is €8.00)
84,795	other maximum number of Shares that could be issued as a result of the exercise of securities and options outstanding as of September 21, 2009 (not including the Convertible Bonds, the Warrants 2014 and the BEA)	most of these instruments are significantly out of the money and should not be considered as short term potential dilution	N/S
17,622,295	maximum potential number of Shares as of September 21, 2009		
	maximum number of Shares that could be issued as a result of:		
11,414,376	New Shares issued from the Bond Restructuring	these New Shares are issued together with New Convertible Bonds and New Warrants in exchange for the existing Bonds	N/A
11,428,571	the exercise of the Colony Warrants	€7.00 per share ; 1 month exercise period ; not transferable Colony maximum equity stake in OPG not to exceed 30%. Unknown exercisable amount.	80
10,943,866	the exercise of the Existing Shareholders Warrants	€7.00 per share ; 1 month exercise period ; not transferable Each existing shareholder shall be granted free Shareholders Warrants ; the Company does not expect most of them to be exercised	76.6
11,414,376	the exercise of the New Warrants	€7.00 per share each bondholder shall receive New Warrants in exchange for its Bonds, these short term warrants will not be transferable, the Company therefore does not expect most of them to be exercised	79.9
11,537,987	the conversion of the New Convertible Bonds	€13.00 per Share	150
6,000,000	the exercise of the Managers Warrants	one third at €10.00 per Share one third at €13.00 per Share one third at €19.50 per Share	85
80,361,471	total maximum number of Shares		519.7