



RECORD DATE CONFIRMATION

For the Ordinary General Meeting of the Company's Shareholders (the "Meeting") of ORCO PROPERTY GROUP S.A., R.C.S. Luxembourg B 44.996 (the "Company") to be held at the registered seat of the Company, 40, rue de la Vallée, L-2661 Luxembourg, on 6 January 2014 at 12:00 (noon) (following the adjournment of the meeting of 6 December 2013).

The undersigned (the "Principal")
Name:
Contact details:
- Address:.....
- E-mail address: Telephone number:

CONFIRMATION:

I as the Principal hereby confirm that I am a shareholder of the Company and I wish to participate in the Meeting, directly or by designation of a representative, to be further specified in the Attendance and Proxy Form¹ that I will timely submit to the Company.

In order to attend the Meeting, shareholders must timely provide the Company with the following three items as explained in greater detail below: (i) Record Date Confirmation, (ii) Attendance and Proxy Form, and (iii) Proof of Shareholding².

This Record Date Confirmation must be sent to the Company by post or electronic means so that it is received by the Company at the latest on or before 12 (noon) CET of 2 January 2014, to:

ORCO PROPERTY GROUP S.A.
40 rue de la Vallée, L-2661 Luxembourg
Tel.: +352 26 47 67 1; Fax: +352 26 47 67 67
email: generalmeetings@orcogroup.com

Any Record Date Confirmation received after this deadline will be disregarded.

IMPORTANT: The Record Date is still 22 November 2013 which means that even though the Record Date Confirmation can be submitted to the Company on or before 12 (noon) CET of 2 January 2014, shareholders must still prove that they were shareholders on the Record Date of 22 November 2013. **Shareholders who became shareholders on or after 23 November 2013 will not be able to participate at the Meeting on 6 January 2014.**

The Attendance and Proxy Form and the Proof of Shareholding² must be received by the Company (at the above address) no later than by 12 (noon) CET of 2 January 2014. Please send the Attendance and Proxy Form, Proof of Shareholding, and a copy of the personal identification of the Principal (e.g. passport), by post or electronic means to the address stated above.

This Confirmation is governed by, and shall be construed in accordance with, Luxembourg law. Luxembourg courts have exclusive jurisdiction to hear any dispute or controversy arising out of or in connection with this Confirmation.

Executed in on
Signature:
Name:
Title / Represented by:

¹ The Attendance and Proxy Form, including details regarding participation in the Meeting are published on the Company's website at www.orcogroup.com

² The Proof of Shareholding shall be issued by the bank, the professional securities' depository or the financial institution where the shares are on deposit and must indicate the Principal's name and the number of Company shares held at 23:59 on the Record Date.