

RECORD DATE CONFIRMATION

For the Extraordinary General Meeting of the shareholders (the "Meeting") of ORCO PROPERTY GROUP S.A., R.C.S. Luxembourg B 44.996 (the "Company") to be held at hotel SOFITEL Kirchberg, 4, Rue du Fort Niedergrunewald, L-2015 Luxembourg, on 28 June 2012 at 14:00.

The undersigned (the "Principal")

Name:

Contact details:

- Address:.....

- E-mail address: Telephone number:

CONFIRMATION:

I as the Principal hereby confirm that I am a shareholder of the Company and I wish to participate in the Meeting, directly or by designation of a representative, to be further specified in the Attendance and Proxy Form¹ that I will timely submit to the Company.

In order to attend the Meeting, shareholders must timely provide the Company with the following three items as explained in greater detail below: (i) Record Date Confirmation, (ii) Attendance and Proxy Form, and (iii) Proof of Shareholding².

This Record Date Confirmation must be sent to the Company by post or electronic means so that it is received by the Company at the latest by midnight (00:00) on the Record Date, i.e. 14 June 2012, to:

ORCO PROPERTY GROUP S.A.,
42 rue de la Vallée, L-2661 Luxembourg
Tel.: +352 26 47 67 1; Fax.: +352 26 47 67 67;
email: generalmeetings@orcogroup.com

Any Record Date Confirmation received after this deadline will be disregarded.

IMPORTANT: The Attendance and Proxy Form and the Proof of Shareholding³ must be received by the Company (at the above address) no later than on 25 June 2012 at 12:00 (noon) CET. Please send the Attendance and Proxy Form, Proof of Shareholding, and a copy of the personal identification of the Principal (e.g. passport), first by email or facsimile, followed by the signed originals to the address stated above mentioning the date on which they were first sent by email or facsimile.

This Confirmation is governed by, and shall be construed in accordance with, Luxembourg law. Luxembourg courts have exclusive jurisdiction to hear any dispute or controversy arising out of or in connection with this Confirmation.

Executed in on 2012

Signature:

Name:

Title / Represented by:

¹ The Attendance and Proxy Form, including details regarding participation in the General Meeting are published on the Company's website at www.orcogroup.com

² The Proof of Shareholding shall be issued by the bank, the professional securities' depository or the financial institution where the shares are on deposit and must indicate the Principal's name and the number of Company shares held at midnight (00:00) on the Record Date.